

# College Aid Specialists Client Update Form

**Please Note:** This form is designed to allow you to enter information using your computer. Then print and fax using the print button and the fax or mailing instructions at the bottom of this form. You may, if you prefer, print out the blank form and complete it by hand but we believe that entering the information by computer is easier and more legible.

If you have any difficulty entering information using your computer, please **make sure that you have installed the latest version of Adobe Reader** which can be obtained at [www.adobe.com](http://www.adobe.com).

**Student Name:** \_\_\_\_\_

**Is the Student still a dependent?**       Yes     No

**Has parents' marital status changed since last January?**     Yes     No

**If Yes - Date of legal separation or Divorce** \_\_\_\_\_

**Number of family members in household** \_\_\_\_\_      **Number of family members that will be in college** \_\_\_\_\_

**Please enter total amount of Grants/Scholarships the student received this year** \_\_\_\_\_

**Where will the student live while enrolled in college for the next school year? Please Check**

On Campus     Off Campus                       With Parents     With Relatives     With Neither

**Was the student self-employed this year?**       Yes     No

**Has the student's marital status changed?**       Yes     No                       Single     Married

**If Yes**    Spouse Name \_\_\_\_\_      Spouse's Date of Birth \_\_\_\_\_

Spouse Social Security # \_\_\_\_\_      Date of Marriage \_\_\_\_\_

## Estimated Incomes

	<i>CAS Use</i>	<b>Student</b>	<i>CAS Use</i>	<b>Father</b>	<b>Mother</b>
<b>Gross Wages</b>					
<b>Business Income</b>					
<b>Interest &amp; Dividends</b>					
<b>Capital Gains</b>					
<b>SS Benefits/Disability</b>					
<b>Child Support Paid</b>					
<b>Child Support Received</b>					
<b>Alimony Paid</b>					
<b>Alimony Received</b>					
<b>401K, 403B Contribution</b>					
<b>IRA, Keogh Contribution</b>					
<b>Other Income</b>					

**Please enter the name and location of the school the student will be attending next school year:**

\_\_\_\_\_

## Assets

	<i>CAS Use</i>	<b>Student</b>	<i>CAS Use</i>	<b>Parents</b>
<b>Savings Account</b>				
<b>Checking Account</b>				
<b>CD's</b>				
<b>Money Markets</b>				
<b>Stocks</b>				
<b>Bonds</b>				
<b>Mutual Funds</b>				
<b>Business Assets</b>				
<b>Purchased Real Estate</b>				
<b>Other Assets</b>				

**Note: No *Qualified Accounts* should be included in the above table. *Qualified Accounts* are usually retirement accounts that include 401(k), 403(b), ISA, ESVP, Deferred Compensation, and pension programs.**

**Please describe any unusual financial circumstances that may affect the student's eligibility for financial aid.**

**Please mail or fax by December 16 to guarantee completion of your FAFSA during January. The initial submission to FAFSA is based on estimated figures and corrections or adjustments will be made after your tax forms are completed. Please mail or fax copies of your W2's and 1040s for student and parents when taxes are completed.**

**We recommend only fax or mail only. Please double check the fax number or mailing address before sending us this information. Remember to print a copy of this completed form for your records.**

**Fax To: Steve 800-507-0892  
Jo Ann 800-285-9942**

**OR**

**Mail To: College Aid Specialists  
225 N 5th Suite 208  
Alpine Bank Building  
Grand Junction, CO 81501**

then