

College Aid Specialists Client Update Form

Please Note: This form is designed to allow you to enter information using your computer. Then print and fax using the print button and the fax or mailing instructions at the bottom of this form. You may, if you prefer, print out the blank form and complete it by hand but we believe that entering the information by computer is easier and more legible.

If you have any difficulty entering information using your computer, please **make sure that you have installed the latest version of Adobe Reader** which can be obtained at www.adobe.com.

Student Name: _____

Is the Student still a dependent? Yes No

Has parents' marital status changed since last January? Yes No

If Yes - Date of legal separation or Divorce _____

Number of family members in household _____ **Number of family members that will be in college** _____

Please enter total amount of Grants/Scholarships the student received this year _____

Where will the student live while enrolled in college for the next school year? Please Check

On Campus Off Campus With Parents With Relatives With Neither

Was the student self-employed this year? Yes No

Has the student's marital status changed? Yes No Single Married

If Yes Spouse Name _____ Spouse's Date of Birth _____

Spouse Social Security # _____ Date of Marriage _____

Estimated Incomes

	<i>CAS Use</i>	Student	<i>CAS Use</i>	Father	Mother
Gross Wages					
Business Income					
Interest & Dividends					
Capital Gains					
SS Benefits/Disability					
Child Support Paid					
Child Support Received					
Alimony Paid					
Alimony Received					
401K, 403B Contribution					
IRA, Keogh Contribution					
Other Income					

Please enter the name and location of the school the student will be attending next school year:

Assets

	<i>CAS Use</i>	Student	<i>CAS Use</i>	Parents
Savings Account				
Checking Account				
CD's				
Money Markets				
Stocks				
Bonds				
Mutual Funds				
Business Assets				
Purchased Real Estate				
Other Assets				

Note: No *Qualified Accounts* should be included in the above table. *Qualified Accounts* are usually retirement accounts that include 401(k), 403(b), ISA, ESVP, Deferred Compensation, and pension programs.

Please describe any unusual financial circumstances that may affect the student's eligibility for financial aid.

Please mail or fax by December 17 to guarantee completion of your FAFSA during January. The initial submission to FAFSA is based on estimated figures and corrections or adjustments will be made after your tax forms are completed. Please mail or fax copies of your W2's and 1040s for student and parents when taxes are completed.

We recommend only fax or mail only. Please double check the fax number or mailing address before sending us this information. Remember to print a copy of this completed form for your records.

Fax To: Steve 800-507-0892
Jo Ann 800-285-9942
Todd 970-254-9568

OR

Mail To: College Aid Specialists
225 N 5th Suite 208
Alpine Bank Building
Grand Junction, CO 81501

then